

Fill in this information to identify the case:

Debtor name Hong Kong Entertainment (Overseas) Investments, Ltd.

United States Bankruptcy Court for the: N. MARIANA ISLANDS District of _____
(State)

Case number (if known): _____

BK 15-00006

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form**206A/B) 1a. Real property:**Copy line 88 from *Schedule A/B* -----

\$ 51,273,673

1b. Total personal property:Copy line 91A from *Schedule A/B* -----

\$ 3,931,207.27

1c. Total of all property:Copy line 92 from *Schedule A/B* -----

\$ 55,204,880.27

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* -----

\$ 175,282,787.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* -----

\$ 76,793,708.35

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* -----

+ \$ 6,406,447.12

4. Total liabilities

Lines 2 + 3a + 3b

\$ 258,482,942.47